

Events Calendar

The Events Calendar Module add-in provides an events management system for your Titan CMS instance. Your Events Calendar Module comes with an Events Data Schema and Events Data Site for management of events for your website.

Important: Before using the Event Calendar Module for the first time, please visit the Titan Documentation site for more instructions on configuring the <u>Events Calendar Module</u>.

Add/Edit Event

- 1. From your nav tree, click on Events data node.
- 2. Click Create button in the App Ribbon.

New Data Item	Cancel Done
Workstation Name	
	16 characters
Content Type	
Data Item Data Folder	
Parent Page	
Events Site	



Titan CMS 7 Documentation



5. The event's content edit pane will display the following fields:

Event Name	
Event Name – B	
My Awesome Event	
Browse	
Files D	
Open in powwindow	
Open in new window	
– Linked Text – – – – – – – – – – – – – – – – – – –	
Browse	

- a. **UID –** Globally unique identifier for the event. Usually used as part of an ICS file import. ***leave blank for now***
- b. Event Name Title of your event; will display on your site. Required field.
- c. **Image –** Choose an image from the file pile to display on your event. **Not required.** This image will appear on both the event detail page AND will autopopulate the teaser image field on the Properties Edit Tab.
- **d.** Files Add files for users to download. This could be a flyer or a registration form. Not required.



Start Date Date mm/dd/yyyy	_ Time	O	Edit 🔻	G Remove
No recurrence pattern entered				
P End Date mm/dd/yyyy				
All Day Event				
_ Short Description				
– Location Name – K				

- e. **Start Date –** This is the date of the event (single-day event), or the first date if it is an event that repeats or runs for more than one day. **Required field.**
 - Start time should follow this format: 00:00 AM
- f. **End Date –** This is the date of the event (single-day event) or the last date if it is an event that repeats or runs for more than one day. **Required field.**
 - End time should follow this format: 00:00 AM
- **g.** Edit Recurrence Where you add or edit recurrences. *Example: An event will reoccur every 1st Tuesday of the month for four months.*
- **h. Remove Recurrence** Where you remove a recurrence. *Example: You have a recurring event every 1st Tuesday for four months, but one of the dates falls on a holiday.* You can remove that recurrence here.
- i. All Day Event Check this box if the event runs all day. Not required.
- **j.** Short Description will appear on Events listing page. Auto populates to Short Teaser Text in Properties Edit Tab. Not required.
- **k.** Location Name– will appear on Events Listing Page and Detail Page. Not required.



Street Address			
😮 City M			
Available Values Find: 3 of 3 ALL Albuquerque Arlington	~	- Selected Values	
? State N Available Values		– Selected Values –	
Find:			
3 of 3 ALL			
AK	→		
AL			

- I. **Street Address –** will appear on the Detail Page. Do not include City and State, as you will choose these from the Lookups. **Not required.**
- m. City will appear on Events Listing Page and Detail Page. Not required.
- n. State will appear on Events Listing Page and Detail Page. Not required.



Postal Code O		
Geographic Coordinates Latitude P		
_ Longitude		
Pescription Q	A	k.
	~	

- o. **Postal Code–** will appear on Events Listing Page and Detail Page. **Not** required.
- p. Geographic Coordinates will appear on the Detail Page. Not required.
- **q. Description –** Will appear on Events Detail page. Add content just like you would in a freeform block. Can include links, bulleted list, etc. **Not required.**



Contact Information R		*
		•
Event Type Available Values Find: 3 of 3 ALL Meeting Type Special Event Type	Selected Values	

- r. **Contact Information –** Will appear on Event Listing Page. Add content just like you would in a freeform block. Can include links, bulleted list, etc. **Not required.**
- s. **Event Type –** Will appear on Event Listing Page. You can filter by event type on the Events Listing Page. Just select the event type from the list just like you would a tag on your pages or files. **Not required.**
- 6. Click Save in the App Ribbon.



7. Go to the Properties Button for your event. Scroll to the Teaser Info Text section.

Teaser Info Text	
Short Description - A Use Metatag Descript This is a short description of my event, which will appear on the main Events Calendar Lis Page.	
97 charac	ters
■ Long Description Use Metatag Descript	
0 charac	ters
Teaser Image B /Files/Images/Beep-conference-room.jpg?Large Browse	
– Teaser Image Alt Text –	

- b. If you uploaded an image in the Content area, that field will also be autopopulated here.
- 8. The only step you need to do is to add Alt Text for the teaser image. This will ensure that there is Alt text on the events listing page.
- 9. Click Publish.
- 10. Visit your site to verify the event has been added.



Add events via data upload

Please read the <u>online documentation</u> for detailed information on the use of the Upload Data utility and how to prepare data upload files.

Supported upload formats include:

- Comma Separated Values (.CSV)
- Tab-delimited (.TXT)
- "iCalendar" / Internet Calendaring and Scheduling (.ICS)
- XML
- Excel (.XLSX)

NOTE: While uploading, do not refresh the page or close the window until processing completes.

Upload events

1. From your Site Map, click on Events data site.

- Filter Results			Select a Events	View Table Info
Actions 👻 0 selected			Show	wing 3 of 3
UID	SUMMARY	<u>ImagePath</u>	Files	DTSTART
	Events Site			
	My Awesome Event	/Files/Images/Beep-conf		
99999999	Test	/Files/Beep-conference-r	Milwaukee, Chicago	4/1/2020 at 12:00 PM

3. From the Data Upload dialog box, click on the Browse button to select the file on your computer.



lpload C	ontent				Do	one
🕜 Instru	ctions					
Parent Fo	lder					
Coffees						
					•	
- Select Dat	ta Upload File (.xlsx, .csv	/, .txt, .xml, .ics) —				_
– Select Dat	ta Upload File (.xlsx, .cs)	/, .txt, .xml, .ics) ——			1	
– Select Dai	ta Upload File (.xlsx, .csv	ι, .txt, .xml, .ics) —			<u>1</u>	
- Select Dat	ta Upload File (.xlsx, .csv Background	ı, .txt, .xml, .ics) — Region	Intensity	Bean	Beverage	
			Intensity	Bean	Beverage	
			Intensity	Bean	Beverage	
			Intensity	Bean	Beverage	
			Intensity	Bean	Beverage	

NEW in Titan CMS 7.0: The data upload feature is compatible with .xlsx, .csv, .txt, .xml and .ics file types.

4. You will now see your data in the Data Upload dialog box. We recommend you test your data before permanently uploading it to Titan CMS. You need to choose "Test Only" before you upload the data.





v70-wkst.titanclient.com says	
13 records were tested. 13 succeeded. 0 failed/cancelled.	
Click OK to review results	
	ОК

Upload Con	tent		Clear Upload
Instruction	ns		4
Parent Folder Coffees			
- Select Data UJ TitanResults (2		.xlsx, .csv, .txt, .xr	nl, .ics)
Upload Status	IsFolder	Name	Background
Success	0	Snowmageddon	To help keep you warm this winter, we've brought you this composition
Success	0	Hawaiian Kona	Kona coffee is the market name for coffee (Coffea arabica) cultivated o
Success Results		Guatemala	Lorem ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmc
Results	lew Lookup	Attributes	



7. Under Upload Options, select **Add and Update All**, and click the checkbox next to **Skip Workflow.**

pload Cont	ent	Clear	Upload
lsFolder UID	SUMMARY	ImagePath	File
1	Events		
)	Peer Power	/Files/Woman-in-wheelchair-talking-to-man-with-laptop.jpg	<ok< td=""></ok<>
)	Washington County Support Group	/Files/Events/Event.jpg	<0k •
Results No	ew Lookup Attributes Errors	7	' records
O Add Only			
O Add and U	pdate All		
🗸 Ski	p Workflow	Hide Missing	
Co	mplete Workflow Immediately	Add New Lookup Attributes	
Pul	olish Immediately	V Test Only	

9. A window will appear with information on which records will upload properly, and which ones will fail.



- 10. Click OK.
- 11. If there are any errors, update them in the source file and then attempt upload again.
- 12. If there are no issues, you can uncheck the **Test Only** checkbox and click **Upload** button to upload the events to your data node.



13. You will see the confirmation window again, informing you that the upload was successful.



- 14. The Browse Pane will now have all your uploaded events listed.
- 15. You may need to go into each event to add additional content. See <u>Add/Edit Event</u> for more information.

Upload Options

UPLOAD OPTION	DESCRIPTION
Add Only	Creates new items from the records in the data upload file where the record does not already exist in Titan.
Add and Update All	Updates Data Site items from the records in the data upload file where the record exists in Titan CMS and creates new items where the record does not already exist in Titan CMS.
Skip Workflow	Update the current version of a data item instead of creating a new version.
Complete Workflow Immediately	Invoke a Publish and one or more Approve Workflow Steps after the items have been updated.
Publish Immediately	Invoke a Publish Workflow Step after the items have been updated.
Hide Missing Items	Check this box to hide any of the items at the selected location that do not exist in the data upload file. The hide operation does not apply to Folder records.
Add New Lookup Attributes	Check this box to create new Lookup Attributes where values specified in the data upload file do not exist yet in the system.
Test Only	Test the upload process without making changes to data item content.



Export Events Calendar to Excel

	Dashboard
	Files
	Events
• 43	Recycle Bin
	+

Filter Results	T Include Child	ren	Select a Event l	
Actions 💌 0 selected			Show	ving 5 of 5 🏦 📩
UID	SUMMARY	<u>ImagePath</u>	<u>Files</u>	DTSTART
	Events			
	Peer Power	/Files/Woman-in-wheelc	Peer Support Through C	Every 1 month(s) on the
	Washington County Sup	/Files/Events/Event.jpg	Washington County Sup	Every 1 month(s) on the
	Peer Power	/Files/Woman-in-wheelc	Peer Support Through C	Every 1 month(s) on the
	Washington County Sup	/Files/Events/Event.jpg	Washington County Sup	Every 1 month(s) on the

Filter Results	e Children	Select Event	a View : Info
Actions O selected		Sho	owing 5 of 5

- 4. The file will download to your computer.
- 5. Open the file in Excel, make changes and save the file.
- 6. Follow the steps in <u>Upload Events</u> to update your Events Calendar.



Update a LookUp in a Data Schema

Follow these steps to change the lookups for City, State or Event Type.

1. Open the Titan Administration Module.

Create Sa			S ? 🗎
Q 🔓 Data Schemas > NW	VS Data Modules		
	Actions 🔻		
👻 🚠 Data Schemas	General Tables	Event Type	Ŵ
👬 NWS Data Modules	Relationships Display Templates	▶ Locality	Ê
 Search Segments Content Sites 	Lookups	A MAR has been hard to be	
 File Piles Data Sites 	\$	▶ Region	ŵ
Data Controls Image: File Types	12	L	
Scheduled Jobs TITAN CMS 7.0 Powered by Northwoods			

- 3. Click on Lookups. In your workstation, you will see the following Lookups:
 - a. Locality (City)
 - b. Region (State/Region)
 - c. Event Type (Event category)



? Name		
Event Type		
Selection:		
Single	O Multiple	
All Attributes	C O O	
Advocacy	A	
Community		
Empower Lunch		
Fundraising		

5. Under All Attributes, type in the new attribute you would like to have available. Hit ENTER or the plus sign to add the attribute to the Lookup.

— 🕜 Name ———		
Event Type		
Selection:		
Single	 Multiple 	
– All Attributes ––––––	↓	
New Event Type	000	

- a. To delete an attribute, click to select it and then on the minus sign.
- b. **To modify an existing attribute,** click to select it, make your changes and then click on the Refresh icon.
- 6. Once complete, click SAVE.
- 7. Click on the Refresh button to make sure that your changes display in the Web Content Management Module.



Default Events Calendar Configuration

Event Listing Page (Data List Block)



- Your Event Listing Page will be configured for you by our development team.
- The Events List Template will align to your website's style guide.
- You should not need to update the Data List Block.



If you do end up changing the Data List Block configuration, here are your default settings:

Configure Sorting and Advanced Options Set Optional Filters Display the What's New active items only Display only items published in the last Display only items	÷
Set Optional Filters Display the What's New active items only Display only items published in the last	
Display the What's New active items only Display only items published in the last	
Display only items published in the last	
Display only items	
Caching for Public Displays	
Cache public default view until application/nav refresh	
Select the default sort order for your results	
Last Published Date "Newest First"	
C Last Published Date "Oldest First"	
O Sort Date "Newest First"	
Distance	
Start Date (Descending)	
Street Address (Ascending)	
 Street Address (Descending) 	

Filter Configuration

Available Values	Selected Values			
Calendar	🖋 (using default)	Keyword Filter	甸	
NWS Data Modules-EventuAu	💉 (using default)	Event Type	匬	
NWS Data Modules-Pierskiŋ/[🖋 (using default)	Locality	圃	
Region - Lookup	>			
Date Ranges - Range	•			
Proximity				
UserValue				

Titan CMS 7 Documentation



Calendar Filter	Cancel Done
Calendar Filter Configuration	
Data Field	Title (optional - "Date" by default)
Usage Server	Display As From/To Date Inputs
O Display and Server	
Date Range for Initial Results	
 From — Beginning of Today ~ 	To (relative to 'From'

Keyword Filter	Cancel	Done
Keyword		
Oisplay Filtering		
Permit keyword filtering on display		
Use search box value for keyword, when available		
Title (optional - "Keywords" by default)		
Keyword Hint (Placeholder)		



Locality	Cancel Done
Filter Configuration	
Usage Server	Title (optional - defaults to Tag/Lookup Name) —
Display and Server	Subset
Return documents that match ANY selected attributes 	Display As
 ALL selected attributes 	Dynamic Checkbox ~
Attribute Selection	
Filter by Attribute Name Available Values Find Find	Selected Values
Albuquerque	

Region	Cancel Done
Filter Configuration	
Usage Server Display and Server	_ Title (optional - defaults to Tag/Lookup Name)
Return documents that match ANY selected attributes ALL selected attributes 	Alphabetical ~ Display As Dynamic Checkbox ~
Attribute Selection	
Filter by Attribute Name Available Values Find	Selected Values
АК	

Titan CMS 7 Documentation



Event Detail Page (Data Detail Block)

Return to Listing



WASHINGTON COUNTY SUPPORT GROUP

📋 Wednesday, September 9, 2020

- (11:00 AM to 12:00 PM
- C Monthly on the second Wednesday
- The Threshold, Inc 600 Rolfs Ave WI 53090

Details:

Peer Support Group for People with Disabilities

Open, casual group for people with disabilities to talk about anything—life, relationships, family, struggles... whatever is on your mind. Also come prepared to learn about an independent living topic! Group meets 11 a.m.-12 p.m. on the second Wednesday of each month.

To RSVP or to request accommodations, contact Tonya Villwock at 414-731-7834 V/Relay

Reasonable Accommodations

IndependenceFirst is committed to providing the highest degree of accessibility when offering agency-sponsored events. Please notify <u>Tonya Villwock</u> at 414-731-7834 V/Relay with your disability-related accommodation requests by 2 weeks before the group meeting. We will do our best to honor accommodation requests made after this date.

Environmental and Chemical Sensitivities

For the safety and comfort of those with chemical and environmental sensitivities, IndependenceFirst requests that when attending agency-sponsored events, please refrain from using any perfumed products such as scented soaps, deodorants, perfumes, colognes and heavily-scented fabric softeners. To maintain a smoke-free environment, please also refrain from smoking in paths of travel and doorways.

Resources:
<u>Washington County Support Group</u>

- Your Event Detail Page will be configured for you by our development team.
- The Event Detail Template will align to your website's style guide.
- You should not need to update the Data Detail Block.



Events	A V
tail Display	
Detail Templates Event Detail	refres
View Template Configuration in Admin Workstation	
Links	
✓ Show Link Text (Follows Teaser Text)	
Return to Listing	
Data Editing Configuration	
Show Edit Link	
Manage	
Manage	
Manage Open in dialog	
Open in dialog	